New Braunfels Utilities Board of Trustees
Regular Board Meeting

Agenda

4:30 pm, Thursday, September 27, 2012
NBU Board Room, 263 E. Main Plaza, New Braunfels, Texas

I. Pledge of Allegiance and Invocation – Board Trustee Guadalupe Castillo

II. Customer Comments

III. Items from the Chair

IV. Consent Items for Action
   1. Approve Minutes of the NBU Regular Board Meeting of August 30, 2012

V. Items from Staff
   1. CEO’s Update
   2. Financial Update and Report

VI. Action Item
   1. Discussion and Consideration of a Resolution Relating to the Issuance of the City of New Braunfels, Texas Utility System Revenue and Refunding Bonds, Series 2012, Including the Defeasance and Redemption of Certain Outstanding Revenue Bonds and Resolving Other Matters Incident and Related Thereto

VIII. Executive Session

The Board of Trustees will conduct a closed meeting to consider or deliberate the following:

a. Power Supply Resources – Competitive Matters
   (Section 551.086 TEXAS GOVERNMENT CODE)

b. Real Property
   (Section 551.072 TEXAS GOVERNMENT CODE)

c. Consultation with Attorney Regarding Contemplated Litigation and Other Matters Protected by Attorney Client Privilege
   (Section 551.071 TEXAS GOVERNMENT CODE)

The Board of Trustees upon reconvening in Open Session will discuss and consider any action if necessary regarding closed session item.

IX. Adjourn

[Signature]

PAULA J. DIFONZO
CHIEF EXECUTIVE OFFICER